

**NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF DECEMBER 16, 2004  
10:00 A.M. – SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the November 18, 2004 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (APRIL 2, 2005)**

3. **L04-559 – Fire Protection District No. 8, DeSoto Parish** – 10 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining and/or operating fire protection and emergency medical service facilities, vehicles and equipment including both movable and immovable property to provide fire protection and emergency medical services.
4. **L04-479 – City of Zachary (East Baton Rouge Parish)** – Home Rule Charter Amendment, whereas Council members shall be elected by single member districts by all the qualified electors of the City instead of at large by all qualified electors of the City. The boundaries of the single member districts shall be established by ordinance.
5. **L04-560 – Fire Protection District No. 1, Livingston Parish** – 10 mills ad valorem tax, 10 years, 2007-2016, purchasing fire trucks and other fire fighting equipment and paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

**TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS**

6. **L04-561 – Caddo Parish Law Enforcement District** – Not exceeding \$450,000 Excess Revenue Loan, not exceeding 5.15%, not exceeding 4 years, construction of a training facility for the Sheriff's Office.
7. **L04-562 – Recreation District No. One of Ward Three, Calcasieu Parish** – Not exceeding \$500,000 Limited Tax Certificates, not exceeding 5%, not exceeding 3 years, operation and maintenance.
8. **L04-563 – East Carroll Parish School Board** – Not exceeding \$1,782,000 Certificates of Indebtedness, not exceeding 5.375%, not exceeding 16 years, paying the costs of an energy efficiency contract to construct acquire and improve energy facilities and equipment as part of energy retrofit projects.
9. **L04-564 – City of Harahan (Jefferson Parish)** – Not exceeding \$121,000 excess revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, purchasing property to be used temporarily as a parking lot adjacent to City Hall.
10. **L04-567 – Plaquemines Parish School Board** – Not exceeding \$3,235,000 Excess Revenue Loan, not exceeding 4.25%, not exceeding 12 years, paying the costs of an energy efficiency contract to construct, acquire and improve energy facilities as part of energy retrofit projects.

11. **L04-569 – Hospital Service District No. 1, St. Mary Parish** – Not exceeding \$7,000,000 Bond Anticipation Notes, not exceeding 6%, not exceeding 600 days, provide interim financing for acquiring and improving a hospital, paying interest accruing on the bond anticipation notes and paying cost of issuance.
12. **L04-570 – St. Tammany Recreation District No. 4** – Not exceeding \$700,000 Limited Tax Certificates, not exceeding 4%, not exceeding 7 years, acquiring financing, constructing a gymnasium with necessary sites, equipment and furnishings.

**TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL**

13. **L04-571 – Allen Parish Police Jury** – Notice of Intention to issue not exceeding \$4,000,000 Correctional Center Bonds, not exceeding 6%, not exceeding 30 years, constructing, equipping and furnishing a new correctional center, to be sold to Rural Development.
14. **L04-573 – Cameron Parish Sewerage District No. Ten** – Notice of Intention to issue not exceeding \$2,218,000 Sewer Revenue Bonds, not exceeding 4.375%, not exceeding 40 years, acquisition, construction, and extension of a sewerage system including such sewerage disposal facilities as may be required with all necessary equipment and installations including such extensions as may be proper to connect said system or systems with the sewerage disposal facilities, to be sold to Rural Development.
15. **L04-493 – Sewerage District No. 4, Pointe Coupee Parish** – Notice of Intention to issue not exceeding \$825,000 Sewerage System Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing and acquiring a new sanitary sewerage system including collection, transmission, treatment and disposal and all appurtenant equipment, accessories and properties, to be sold to Rural Development.

**TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL**

16. **L04-572 – Caddo-Bossier Parishes Port Commission** – Not exceeding \$8,275,000 Limited Tax Revenue & Refunding Bonds, Series 2005, not exceeding 6%, not exceeding 13 years, refunding the Issuer's outstanding Limited Tax Bonds, Series 1995C and Limited Tax Revenue & Refunding Bonds, Series 1995D.
17. **L04-574 – Recreation District No. 2, Lafourche Parish** – Not exceeding \$650,000 General Obligation Refunding Bonds, not exceeding 5%, April 1, 2015, refunding the 2006-2015 maturities of General Obligation Bonds, Series 1995.
18. **L04-576 – City of Monroe (Ouachita Parish)** – Not exceeding \$11,000,000 Utility Revenue Bonds, not exceeding 3.95%, not exceeding 22 years, construction, improvement and expansion of the sewerage system including sewerage treatment, collection and disposal facilities.
19. **L04-542 – St. Helena Parish Law Enforcement District** – Not exceeding \$3,500,000 Revenue Bonds, not exceeding 6%, maturing January 1, 2030, providing sufficient funds to finance the acquisition, construction and equipping of a 104-bed jail facility to be located in Greensburg, St. Helena Parish.

20. **L04-577 – St. Mary Parish Council** – Not exceeding \$1,105,000 General Obligation Refunding Bonds, not exceeding 3.75%, March 1, 2016, refunding the March 1, 2007-2016 maturities of General Obligation Bonds, Series 1996.
21. **L04-148 – Hammond Area Economic and Industrial Development District (Industrial Park Project)** – Not exceeding \$600,000 Revenue Bonds, not exceeding 12% per annum, not exceeding 30 years, acquiring land necessary for a new Hammond Industrial Park and land within said park.
22. **L04-315 – Hammond Area Economic and Industrial Development District (Louisiana Medical Center, L.L.C. Project)** – Not exceeding \$13,000,000 Taxable Revenue Bonds, not exceeding variable rates of 12%, acquiring, constructing, installing and equipping a hospital to be located in Hammond, LA.
23. **L04-578 – City of Leesville (Vernon Parish)** – Not exceeding \$2,500,000 Sales Tax Bonds, not exceeding 6%, maturing August 1<sup>st</sup> of 2006-2020, constructing and improving public streets, drainage, sewerage and recreational facilities and acquiring equipment to maintain and improve any work of public improvement for which the sales tax is authorized to be levied.

#### **TAB 7 - STATE AGENCY**

24. **04-67 – Louisiana Housing Finance Agency (Restoration Baton Rouge V & VI Projects)** – Not exceeding \$1,500,000 Multifamily Housing Taxable Revenue Bonds, not exceeding 10%, not exceeding 42 years, financing the acquisition, rehabilitation and equipping of scattered site housing units located in the Parish of East Baton Rouge.

#### **TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE**

25. **04-59A – Finance Authority of New Orleans** – Not exceeding \$25,000,000 Single Family Mortgage Revenue Bonds, Series 2004A, not exceeding 10%, not exceeding 42 years, to purchase mortgage loans to be originated by participating mortgage lenders and/or provide funds to make loans to authorize lenders.
26. **04-64A – East Baton Rouge Mortgage Finance Authority (GNMA & Fannie Mae Mortgage Backed Securities Program)** – Not exceeding \$20,000,000 Single Family Mortgage Revenue Bonds, not exceeding 10%, maturing no later than May 1, 2044, making mortgage loans on single family dwellings to first-time home buyers to be used as the principal place of residence.

#### **TAB 8 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

27. **04-65 – Calcasieu Parish Public Trust Authority (McNeese State University – Cowboy Facilities, Inc. Scoreboard Project)** – Not exceeding \$2,500,000 Revenue Bonds, constructing scoreboards at various athletic facilities on the campus of McNeese State University in Lake Charles, LA.
28. **04-66 – Louisiana Public Facilities Authority (Women’s Hospital Foundation Project)** – Not exceeding \$47,500,000 Revenue & Refunding Bonds, to finance the acquisition, construction and installation of certain equipment, improvements and expansions to the healthcare and related facilities at the facility located at 9040 Airline Hwy, Baton Rouge and refund a portion of the issuer’s outstanding debt.

## **TAB 9 - CERTIFICATES OF IMPOSSIBILITY OR IMPRACTICALITY**

29. Consideration of requests submitted by Facility Planning and Control, Office of the Governor, that Certificates of Impossibility or Impracticality be issued for \$360,000 for the Department of Health and Hospitals-Office of Public Health, new office of Public Health Central Laboratory Facility, Planning and Construction, listed in the attached exhibit.

## **TAB 9 - RESCISSION OF CASH LINES OF CREDIT – PRIORITIES 1**

30. Consideration of a request submitted by Facility Planning and Control, Office of the Governor, to rescind a Priority 1 cash line of credit in the amount of \$360,000 for the Department of Health and Hospitals-Office of Public Health, new office of Public Health Central Laboratory Facility, Planning and Construction (see attached exhibit).

## **TAB 9 - CASH LINES OF CREDIT – PRIORITY 2**

31. Resolution setting forth the official intent by the State Bond Commission to reimburse line credit expenditures with the proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of **\$360,000** for City of Franklin-Emergency Infrastructure Construction and Renovations, Planning and Construction contained in **Priority 2** of the current Capital Outlay Act and listed in the attached exhibit.

## **TAB 9 - NON-CASH LINES OF CREDIT – PRIORITY 5**

32. Requests submitted by Facility Planning and Control, Office of the Governor, for the granting of a line of credit for which no cash expenditures will be made this fiscal year in the amount of \$6,000,000 for DOTD-Public Improvement West Bank Protection Project, Planning and Construction, Right of Way and Utilities (\$199,000,000 Federal Match, and \$52,800,000 Local Match) contained in Priority 5 of the current Capital Outlay Act and listed in the attached exhibit.

## **TAB 10 - OTHER BUSINESS**

33. Adoption of Resolution No. 1 Creating and Establishing an Issue of Not Exceeding \$650,000,000 Principal Amount of State of Louisiana General Obligation Refunding Bonds, Series 2005-A not to Exceed a True Interest Cost of 5%, Minimum Present Value Savings on an Aggregate Refunding Issue Basis of 3.5%; Authorizing the Issuance and Sale Thereof; Providing for Payment of Principal and Purchase Price of and Interest on Said Bonds; and Providing for Other Matters Relating Thereto
34. Authorization to develop Solicitations for Offers for obtaining underwriters and bond counsel for the purpose of selling revenue bonds to accelerate completion of the TIMED program.
35. Adjourn.

**In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.**